

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation UNITED STATES-JAPAN FOUNDATION		A Employer identification number 13-3054425	
Number and street (or P.O. box number if mail is not delivered to street address) 10045 RED RUN BLVD 250		Room/suite	B Telephone number (see instructions) (212) 481-8753
City or town, state or province, country, and ZIP or foreign postal code OWINGS MILLS, MD 21117		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 106,169,200		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	10,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,889,759	1,889,759		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,850,284			
	b Gross sales price for all assets on line 6a 13,431,070				
	7 Capital gain net income (from Part IV, line 2)		2,850,284		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	9,171	-25,537		
	12 Total. Add lines 1 through 11	4,759,214	4,714,506		
	13 Compensation of officers, directors, trustees, etc.	538,219	48,440		489,779
	14 Other employee salaries and wages	667,316	60,058		607,258
	15 Pension plans, employee benefits	435,754	34,860		400,894
	16a Legal fees (attach schedule)	23,283	8,615		14,668
	b Accounting fees (attach schedule)	266,535	98,618		167,917
	c Other professional fees (attach schedule)	209,375	209,375		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	136,568	17,427		0
	19 Depreciation (attach schedule) and depletion	11,027	0		
	20 Occupancy	306,804	12,272		294,532
	21 Travel, conferences, and meetings	5,416	921		4,495
	22 Printing and publications				
	23 Other expenses (attach schedule)	667,463	116,211		551,252
	24 Total operating and administrative expenses. Add lines 13 through 23	3,267,760	606,797		2,530,795
	25 Contributions, gifts, grants paid	1,440,605			1,440,605
	26 Total expenses and disbursements. Add lines 24 and 25	4,708,365	606,797		3,971,400
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	50,849			
	b Net investment income (if negative, enter -0-)		4,107,709		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		194,457	347,312	347,312
	2	Savings and temporary cash investments		12,129,656	12,900,308	12,900,308
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		959		
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		39,862	250,154	250,154
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		85,863,715	92,590,684	92,590,684
	Liabilities	14	Land, buildings, and equipment: basis ▶ 537,860 Less: accumulated depreciation (attach schedule) ▶ 492,466		49,150	45,394
15		Other assets (describe ▶ _____)		36,311	35,348	35,348
16		Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		98,314,110	106,169,200	106,169,200
17		Accounts payable and accrued expenses		166,683	80,487	
18		Grants payable			365,908	
19	Deferred revenue.					
20	Loans from officers, directors, trustees, and other disqualified persons					
21	Mortgages and other notes payable (attach schedule)					
22	Other liabilities (describe ▶ _____)		157,267	255,893		
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22).		323,950	702,288	
	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions		97,990,160	105,466,912	
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)		97,990,160	105,466,912	
	30	Total liabilities and net assets/fund balances (see instructions) .		98,314,110	106,169,200	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	97,990,160
2	Enter amount from Part I, line 27a	2	50,849
3	Other increases not included in line 2 (itemize) ▶ _____	3	8,223,401
4	Add lines 1, 2, and 3	4	106,264,410
5	Decreases not included in line 2 (itemize) ▶ _____	5	797,498
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	105,466,912

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a INVESTMENT ACCOUNTS	P		
b CROSSHARBOR	P		
c HEALTHCARE	P		
d OCA SILVER LAKE V TE LLC	P		
e OCA SILVER LAKE V TE LLC	P		
PEG EUROPEAN POOLED	P		
PEG US POOLED	P		
PEG US POOLED	P		
OCA BREDS III TE LLC	P		
OCA PATRIA V LLC	P		
KKR ENERGY	P		
VANGUARD INTL STOCK IX	P		
VANGUARD TOTAL STOCK MKT IDX	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 18,382			18,382
b 184,484			184,484
c 37,053			37,053
d 6,347			6,347
e 53,617			53,617
		9,511	-9,511
		2,420	-2,420
		39,823	-39,823
5,713			5,713
628			628
		2,869	-2,869
3,127,865		2,666,007	461,858
9,996,981		7,860,156	2,136,825

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			18,382
b			184,484
c			37,053
d			6,347
e			53,617
			-9,511
			-2,420
			-39,823
			5,713
			628
			-2,869
			461,858
			2,136,825

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,850,284
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}	3	

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter Bracket for line 1a
"N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)

b

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

Add lines 1 and 2.

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

Credits/Payments:

a 2021 estimated tax payments and 2020 overpayment credited to 2021

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

.....

8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**
 ▶

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . ▶

11 Enter the amount of line 10 to be: **Credited to 2022 estimated tax**
▶ 134,508

a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. . . .

*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

c Did the foundation file **Form 1120-POL** for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ 0 **(2)** On foundation managers. ► \$ 0

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on **Form 990-T** for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T. . . .

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument,
or
- By state legislation that effectively amends the governing instrument so that no mandatory directions

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

► NY

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII.

If "Yes," complete Part XIII

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

Part VI-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.US-JF.ORG	13	Yes	
14	The books are in care of ► GORFINE SCHILLER AND GARDYN Telephone no. ► (410) 356-5900 Located at ► 10045 RED RUN BLVD OWINGS MILLS MD ZIP+4 ► 21117			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign		Yes	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here.			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years ► 20____, 20____, 20____, 20____	2a		No
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
b If any answer is "Yes" to 5a(1)–(5); did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

5a(1)

No

5a(2)

No

5a(3)

No

5a(4)

Yes

5a(5)

No

5b

Yes

5d

Yes

6a

No

6b

No

7a

No

7b

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES W LINTOTT	CHAIRMAN	0	0	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	1.00			
AKINARI HORII	VICE CHAIRMAN	0	0	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	1.00			
JAMES T ULAK	PRESIDENT	275,000	114,809	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	40.00			
TAKESHI UESHIMA	BOARD SECRETARY	0	0	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	1.00			
WENDY CUTLER	TRUSTEE	0	0	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	1.00			
RICHARD E DYCK	TRUSTEE	0	0	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	1.00			
LAWRENCE K FISH	TRUSTEE	0	0	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	1.00			
YUKO KAWAMOTO	TRUSTEE	0	0	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	1.00			
CAROLINE B KENNEDY	TRUSTEE	0	0	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	1.00			
SATORU MURASE	TRUSTEE	0	0	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	1.00			
TAK NIINAMI	TRUSTEE	0	0	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	1.00			
RICHARD J SAMUELS	TRUSTEE	0	0	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	1.00			
AKIHIKO TANAKA	TRUSTEE	0	0	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	1.00			
YUKAKO UCHINAGA	TRUSTEE	0	0	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	1.00			
MARIA MANAPAT-SIMS	FORMER ASST. SECRETARY AND TREASURER	263,219	80,339	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117	40.00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KELLY NIXON	PROGRAM DIRECTOR	159,340	63,808	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS,MD 21117	40.00			
DANIEL TANI	FORMER DIR. OF FOUND	151,191	57,209	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS,MD 21117	40.00			
TERESA SHAM	FORMER EX. ASSISTANT	133,133	47,496	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS,MD 21117	40.00			
GEORGE PACKARD	SENIOR SCHOLAR	83,333	29,369	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS,MD 21117	40.00			
AMY SHIMADA	FORMER ADMIN. ASST.	85,965	20,277	0
10045 RED RUN BLVD SUITE 250 OWINGS MILLS,MD 21117	40.00			

Total


number of other employees paid over \$50,000.

0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GORFINE SCHILLER & GARDYN PA 10045 RED RUN BLVD SUITE 250 OWINGS MILLS,MD 21117	ACCOUNTING SERVICES	250,000
VANGUARD INSTITUTIONAL INVESTMENT SERVICES PO BOX 3009 MONROE,WI 53566		
	INVESTMENT MANAGEMENT	122,414

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII-- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 US-JAPAN LEADERSHIP PROGRAM - A PROGRAM WHICH DEVELOPS A NETWORK AMONG GENERATIONS OF LEADERS IN EACH COUNTRY THROUGH CONFERENCES, A WEBSITE, NEWSLETTERS AND FREQUENT REUNIONS.	405,074
2	
3	
4	

Part VIII-- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	101,742,182
b	Average of monthly cash balances.	1b	270,884
c	Fair market value of all other assets (see instructions).	1c	191,622
d	Total (add lines 1a, b, and c).	1d	102,204,688
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	102,204,688
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	1,533,070
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	100,671,618
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	5,033,581

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	5,033,581
2a	Tax on investment income for 2021 from Part V, line 5.	2a	57,097
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	57,097
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,976,484
4	Recoveries of amounts treated as qualifying distributions.	4	31,587
5	Add lines 3 and 4.	5	5,008,071
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	5,008,071

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				5,008,071
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.				
b From 2017.				
c From 2018.				
d From 2019.				252,200
e From 2020.				
f Total of lines 3a through e.	252,200			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 3,971,400				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				3,971,400
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	252,200			252,200
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				784,471
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019.				
d Excess from 2020				
e Excess from 2021				

Part XIII

Private Operating Foundations (see instructions and Part VI-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b.

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2021	(b) 2020	(c) 2019	(d) 2018	
b	85% (0.85) of line 2a					
c	Qualifying distributions from Part XI, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

UNITED STATES-JAPAN FOUNDATION
10045 RED RUN BLVD SUITE 250
OWINGS MILLS, MD 21117
(212) 481-8753

b

The form in which applications should be submitted and information and materials they should include:

APPLICATION SHOULD BE LESS THAN 3 PAGES AND INCLUDE THE FOLLOWING: 1. DESCRIPTION OF APPLICANT INCLUDING TAX EXEMPT STATUS 2. SUMMARY OF PROPOSED PROJECT 3. PRESENT SOURCE OF FUNDS 4. AMOUNT OF PROPOSED GRANT

c

Any submission deadlines:

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

INDIVIDUALS APPLYING ON THEIR OWN BEHALF FOR INDEPENDENT STUDY, RESEARCH, TRAVEL OR PARTICIPATION IN MEETINGS ARE NOT ELIGIBLE.

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> AMERASIAN SCHOOL OF OKINAWA 1-15-22 SHIMASHI GINOWAN OKINAWA JA		P C	TO SUPPORT A THIRD YEAR INCLUSIVE BILINGUAL CURRICULUM WHICH MAXIMIZES THE ACADEMIC POTENTIAL OF ALL JAPANESE-AMERICAN CHILDREN.	53,753
KIZUNA ACROSS CULTURES 655 NEW YORK AVE NW 6TH FLOOR WASHINGTON,DC 20001		P C	KIZUNA ACROSS CULTURES PLANS TO PROVIDE BILINGUAL VIRTUAL EXCHANGE, GLOBAL CLASSMATES, TO 76 HIGH SCHOOLS FROM DIVERSE REGIONS ACROSS THE UNITED STATES AND JAPAN, CONNECTING AN ESTIMATED 2,000 STUDENTS.	25,080
BEYOND TOMORROW 1ST FLR SONO BLDG 1-26-18 SHOTO SHIBUYA,TOKYO 150-0046 JA		P C	TO SUPPORT EVENTS AND MEDIA IN RECOGNITION OF THE 10TH ANNIVERSARY OF 3/11 AND THE PARTICIPANTS OF THE BEYOND TOMORROW PROGRAM	18,684
BOSTON HIGASHI SCHOOL INC 800 NORTH MAIN STREET RANDOLPH,MA 02368		P C	JAPANESE HIGH SCHOOL STUDENTS INTERNSHIP PROGRAM AT BOSTON HIGASHI SCHOOL	9,900
BROOKINGS INSTITUTION CENTER FOR EAST ASIA POLICY 1775 MASSACHUSETTS AVENUE NW WASHINGTON,DC 20036		P C	THIS PROJECT IS AN IN-DEPTH ACCOUNT OF WHY POPULISM HAS NOT GAINED TRACTION IN JAPAN AND WHY JAPAN'S INTERNATIONAL LEADERSHIP IS EVER MORE CONSEQUENTIAL. THROUGH A THOROUGH EXAMINATION OF THE COUNTRY'S DOMESTIC TRAJECTORY, IT SEEKS TO UNDERSTAND WHAT KIND OF INTERNATIONAL ACTOR JAPAN IS POISED TO BE. THE PROJECT WILL CULMINATE IN A BOOK LENGTH MONOGRAPH OF ORIGINAL RESEARCH AND ANALYSIS CARRIED OUT BY MIREYA SOLS, SENIOR FELLOW AND DIRECTOR OF THE BROOKINGS CENTER FOR EAST ASIA POLICY STUDIES AND HOLDER OF THE PHILIP KNIGHT CHAIR IN JAPAN STUDIES.	61,339
CENTER FOR THE STUDY OF THE PRESIDENCY & CONGRESS 601 13TH STREET NW SUITE 1050N WASHINGTON,DC 20005		P C	THIS PROJECT IS A CONTINUING DIALOGUE BETWEEN U.S. AND JAPANESE LEGISLATORS TO DISCUSS STRATEGIC INNOVATIVE TECHNOLOGY COOPERATION--E.G. ARTIFICIAL INTELLIGENCE, 5G/6G NETWORKS, QUANTUM COMPUTING, ETC.--AND FURTHER STRATEGIC COOPERATION ON SHARED NATIONAL SECURITY CONCERNS.	60,000
COMMUNITY PARTNERS 1000 N ALAMEDA ST SUITE 240 LOS ANGELES,CA 90012		P C	TO SUPPORT A MULTICULTURAL COLLABORATION BETWEEN MUSICIANS AND SCIENTISTS TO CREATE MUSIC THAT WILL INSPIRE LISTENERS TO TAKE ACTION ON CLIMATE	95,744

			CHANGE.	
FISH FAMILY FOUNDATION TORANOMON HILLS BUSINESS TOWER 15F 1-17-1 TORANOMON MINATOKU,TOKYO 105-6415 JA		P C	TO SUPPORT THE WORK OF WOMEN LEADERS IN THE TOHOKU REGION IN THE AFTERMATH OF 3/11	47,447
GLOBALIZE DC 3601 CONNECTICUT AVE NW 500 WASHINGTON,DC 20008		P C	GLOBALIZE DC WORKS TO EXPAND ACCESS FOR DC PUBLIC SCHOOL STUDENTS TO HIGH QUALITY GLOBAL EDUCATION, LANGUAGE LEARNING, AND STUDY ABROAD OPPORTUNITIES.	55,800
HOUSE OF JAPAN 5-11-16 ROPPONGI MINATOKU,TOKYO 106-0032 JA		P C	TO SUPPORT JAPANESE AND AMERICAN ARTISTS TO ENGAGE YOUNG VICTIMS OF THE 3.11 DISASTER THROUGH A SERIES OF EXERCISES AND THE CLASSICAL TEMPLATE OF JOURNEY PROPOSED BY POET BASHO.	20,112
HUMAN SECURITY FORUMN 3F SHINJYUKU-DAI7-HARAYAMA BLDG 36-2 SHIMJYUKU 1-CHOME SHINJYUKUKU,TOKYO 160-0022 JA		P C	TO SUPPORT A REPORT ON THE EFFECTS OF THE COVID RESTRICTIONS ON THE WELL-BEING OF SINGLE MOTHERS IN JAPAN. TO SUPPORT REVIVING AND REPOSITIONING THE FISHING VILLAGE OF KESENNUMA TO A WOMEN/IT CENTERED NEW EMPLOYMENT MODEL TOWN.	94,542
INSTITUTE FOR ADVANCED STUDIES ON ASIA 7-3-1 BUNKYO-KU TOKYO,TOKYO 113-0033 JA		P C	THE TITLE OF THIS RESEARCH IS "STUDY OF THE IMPACT OF THE TAIWAN STRAIT ISSUE ON THE JAPAN-US ALLIANCE". THE PURPOSE OF THIS RESEARCH IS TO INVESTIGATE (1) WHAT ARE THE CONDITIONS FOR CHINA TO CHANGE THE STATUS QUO IN THE TAIWAN STRAIT, AND (2) WHAT IMPACT WILL THE AGGRAVATION OF THE TAIWAN STRAIT ISSUE HAVE ON THE JAPAN-US ALLIANCE? (3) HOW WILL THE JAPAN-U.S. ALLIANCE RESPOND IF CHINA PURSUES "FORCED PEACEFUL REUNIFICATION" AGAINST THE BACKDROP OF MILITARY FORCE? THE AIM IS TO CLARIFY FOUR POINTS: WHAT CAN BE DONE.	46,350
JAPAN SOCEITY INC 333 EAST 47TH STREET NEW YORK,NY 10017		P C	JAPAN SOCIETY (JS) PROPOSES LONG-TERM, MULTI-YEAR PARTNERSHIPS WITH PRE- SELECTED NEW YORK CITY PUBLIC SCHOOLS IN UNDERSERVED COMMUNITIES. THROUGH THE JAPAN SOCIETY SCHOOL PARTNERSHIP (JSSP) PROGRAM, PARTNER SCHOOLS WILL CHOOSE TO PARTICIPATE IN A SLATE OF PROGRAMS IN LANGUAGE, ARTS, CULTURE AND HISTORY, ALL FREE OF CHARGE AT JAPAN SOCIETY'S LANDMARKED BUILDING.	50,000
JAPAN-AMERICA SOCIETY OF WASHINGTON DC 1819 L ST NW SUITE 410 WASHINGTON,DC 20036		P C	30TH NATIONAL JAPAN BOWL: BUILDING DIVERSITY, SUSTAINABILITY, AND REACH	30,000
KNOX ENGLISH NETWORK NPO 203 CHERRYHILLS NOTO 1-44-3		P C	KNOX ENGLISH NETWORK, NPO, WE ARE SEEKING A	21,266

<p>ICHINOMIYA TAMA,TOKYO 206-0002 JA</p>			<p>GRANT TO EXPAND A PROGRAM NAMED GLOBAL TALK!, WHICH HAS BEEN IMPLEMENTED WITH THE SUPPORT OF THE US EMBASSY TOKYO SINCE 2016, TO ACCOMMODATE UP TO 100 PARTICIPANTS FROM JAPAN. GLOBAL TALK! IS A PROGRAM TO FOSTER GLOBAL LEADERS WHO UNDERSTAND THE U.S. VALUES, IDEAS, AND GOALS AND FURTHER STRENGTHEN TIES BETWEEN JAPAN AND THE UNITED STATES.</p>	
<p>KYOTO UNIVERSITY & UNIVERSITY OF CO BOULDER DISASTER PREVENTION RESEARCH INSTITUTE KYOTO UNIVERSITY JAPAN GOKASHO UJI,KYOTO 611-0011 JA</p>		<p>P C</p>	<p>OUR PROPOSAL IS TO FIRST CONDUCT A SURVEY IN 13 NANKAI-TONANKAI EARTHQUAKE VULNERABLE JAPANESE PREFECTURES, BOTH MUNICIPALITIES AND PREFECTURAL GOVERNMENTS, TO ASSESS WHETHER ANY PLANNING HAS BEEN INITIATED TO ADDRESS RESPONSE NEEDS IF AN EARTHQUAKE ADVISORY IS RECEIVED FROM THE JAPAN METEOROLOGICAL AGENCY. BASED ON THE SURVEY, WE WILL ASSESS THE NEEDS FOR PLAN DEVELOPMENT,AND GENERATE MODEL PLANS BASED ON BEST PRACTICES.</p>	<p>85,870</p>
<p>OLD DOMINION UNIVERSITY RESEARCH FOUNDATION 4111 MONARCH WAY STE 204 NORFOLK,V A 23508</p>		<p>P C</p>	<p>TO SUPPORT ADDRESSING THE ISSUE OF STIGMATIZATION OF VICTIMS/SURVIVORS IN THE FUKUSHIMA NUCLEAR DISASTER.</p>	<p>62,600</p>
<p>PRX INC PUBLIC RADIO EXCHANGE 401 2ND AVENUE NORTH SUITE 500 MINNEAPOLIS,MN 55401</p>		<p>P C</p>	<p>TO SUPPORT AUDIO FEATURES ABOUT THE 10TH ANNIVERSARY OF 3/11 TO BE BROADCAST ON PRX / THE WORLD.</p>	<p>32,000</p>
<p>SKY LABO OIST 1919-1 TANCHI ONNA KUNIGAMI DISTRICT OKINAWA 904-0495 JA</p>		<p>P C</p>	<p>WE SEEK FUNDING TO ENABLE THE IMPLEMENTATION OF A STEAM AND DESIGN THINKING WORKSHOP TO BE HELD IN OKINAWA IN THE SUMMER/FALL OF 2022. THE PROGRAM IS INTENDED FOR FEMALE MIDDLE SCHOOL STUDENTS WHO RESIDE IN OKINAWA TO OFFER AN OPPORTUNITY TO EXPERIENCE STEAM LEARNING.</p>	<p>47,069</p>
<p>TEXAS TECH UNIVERSITY PO BOX 45004 LUBBOCK,TX 79409</p>		<p>P C</p>	<p>JAPANESE COLLEGE STUDENT STUDY ABROAD DECISIONS FROM THE PERSPECTIVE OF STUDY ABROAD PROFESSIONALS AT JAPANESE UNIVERSITIES THAT WORK CLOSELY WITH CONTEMPORARY JAPANESE STUDENTS.</p>	<p>15,000</p>
<p>THE AMERICA JAPAN SOCIETY 11-28 AKASAKA 1-CHOME MINATOWARD,TOKYO 107-0052 JA</p>		<p>P C</p>	<p>THE THIRD AMERICA BOWL</p>	<p>6,096</p>
<p>THE GERMAN MARSHALL FUND 1700 18TH STREET NW WASHINGTON,DC 20009</p>		<p>P C</p>	<p>THIS PROJECT WILL BRING TOGETHER US AND JAPANESE EXPERTS TO ENGAGE IN A COMPREHENSIVE ASSESSMENT OF THE POTENTIAL FOR US-JAPAN COOPERATION TO PROMOTE GOOD GOVERNANCE IN THE GLOBAL COMMONS BASED</p>	<p>66,853</p>

			ON SHARED VALUES, AS WELL AS SHARED INTERESTS IN MAINTAINING BROAD ACCESS TO THESE DOMAINS IN WAYS THAT WILL SUPPORT THEIR NATIONAL PROSPERITY AND SECURITY.	
THE GOTHAM FILM & MEDIA INSTITUTE 55 WASHINGTON ST STE 324 BROOKLYN,NY 11201		P C	TO SUPPORT A DOCUMENTARY FILM AND VR CONTENT PRODUCTION TO TAKE VIEWERS TO THE HEART OF FUKUSHIMA AND MEET THE SURVIVORS LIVING IN THE SHALOWS OF THE CRISIS TODAY.	66,560
THE INTERNATIONAL SCHOOL 2305 S WATER AVE PORTLAND,OR 97201		P C	THE INTERNATIONAL SCHOOL (TIS) REQUESTS SUPPORT FOR ITS PREK-5TH GRADE JAPANESE FULL IMMERSION ELEMENTARY PROGRAM TO PROVIDE PRESCHOOL SING-AND-PLAY ACTIVITIES TO ENCOURAGE FAMILIES OF YOUNG CHILDREN IN PORTLAND, OREGON, TO EXPLORE JAPANESE LANGUAGE AND CULTURE TOGETHER AND EVENTUALLY ENROLL IN THE JAPANESE ELEMENTARY PROGRAM; TO SUPPORT ONLINE EXPERIENCES FOR 5TH GRADE IMMERSION STUDENTS AS A PANDEMIC ADAPTATION TO THE REGULAR IN-PERSON CAPSTONE EXPERIENCE IN JAPAN; AND TO PROVIDE FINANCIAL SUPPORT FOR JAPANESE IMMERSION TEACHERS THROUGHOUT THE US TO ATTEND AN IMMERSION CONFERENCE AT TIS'S DELORIS A. SPEAR CENTER FOR TEACHING EXCELLENCE.	75,000
THE NATIONAL BUREAU OF ASIAN RESEARCH 1414 NE 42ND STREET SUITE 300 SEATTLE,WA 98105		P C	NBR PROPOSES TO PRODUCE AN ESSAY SERIES ON U.S.-JAPAN RELATIONS IN ITS QUARTERLY JOURNAL ASIA POLICY OVER THE COURSE OF FOUR ISSUES. AS PART OF THE SERIES, THE JOURNAL WILL PUBLISH EACH QUARTER/ISSUE A SPECIALIST-AUTHORED ESSAY THAT WILL EXAMINE THE OPPORTUNITIES AND CHALLENGES FACING THE BILATERAL RELATIONSHIP IN ONE OF FOUR PILLARS OF COOPERATION: SECURITY AFFAIRS, POLITICS AND DIPLOMACY, ECONOMICS AFFAIRS, AND COLLABORATION ON CRITICAL REGIONAL AND GLOBAL ISSUES.	19,360
THE TRUSTEES OF COLUMBIA UNIVERSITY 615 WEST 131ST STREET 3RD FLOOR NEW YORK,NY 10027		P C	TO SUPPORT AN ACADEMIC RESEARCH TO ADDRESS DYNAMIC DISASTER SCENARIOS IN 3 MEGACITIES TO ENHANCE URBAN RESILIENCE VIA DATA ANALYSIS AND SIMULATION OF HAZARDS/HUMAN RESPONSES TO BE SHARED WITH FIRST RESPONDERS AND LOCAL	125,000

WOMEN'S EYE 1-11-4 HIGASHIKAIGAN-MINAMI CHIGASAKICITY,KANAGAWA 253-0054 JA		P C	GOVERNMENTS. TO SUPPORT A REPORT SUMMARIZING THE EMPOWERMENT AND IMPACT OF LOCAL WOMEN IN THE AFTERMATH OF THE 3/11 DISASTER. TO SUPPORT AN INNOVATIVE WOMEN'S LEADERSHIP PROGRAM FOR TOHOKU LEADERS TO INTERACT AND LEARN FROM US SOCIAL SECTOR LEADERS AND ENTREPRENEURS.	80,512
YOKOSUKA COUNCIL ASIA PACIFIC STUDIES TOMARI-CHO PRC 473 BOX 2626 YOKOSUKA,KANAGAWA 238-001 JA		P C	GETTING TO KNOW JAPAN IS A WEBINAR SERIES THAT FILLS A SIGNIFICANT GAP IN SUPPORT FOR AMERICANS STATIONED IN JAPAN, AS IT IS SPECIFICALLY DESIGNED TO ASSIST THE APPROXIMATELY 110,000 AMERICANS LIVING IN JAPAN AS A PART OF THE U.S. MILITARY PRESENCE TO LEARN ABOUT AND GAIN GREATER APPRECIATION FOR THEIR HOST NATION'S CULTURE AND SOCIETY.	40,200
ASIA PACIFIC INSTITUTE 11F ARK HILLS FRONT TOWER ROP 2-23-1 AKASAKA MINATOKU,TOKYO 107-0052 JA		P C	TO SUPPORT AN INVESTIGATION FOLLOWING UP ON THE RECOMMENDATIONS MADE AFTER THE 3/11 DISASTER	28,468
Total ► 3a				1,440,605
b Approved for future payment				
Total ► 3b				0

Part XV-A

(e)
Related or exempt
function income
(See
instructions.)

e. _____

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B

11A	RETURNED GRANTS
-----	-----------------

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2022-11-15

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below?

See instructions. ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's Signature

Date _____

Check if self-employed ☐

PTIN

P00852427

Firm's name ► GORFINE SCHILLER & GARDYN PA

Firm's EIN ▶52-1231901

Firm's address ► 10045 RED RUN BLVD SUITE 250

Phone no.
(410) 356-5900

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	266,535	98,618		167,917

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
AMERASIAN SCHOOL OF OKINAWA	1-15-22 SHIMASHI GINOWAN OKINAWA 901-0611 JN	2021-05-17	53,753	TO SUPPORT A THIRD YEAR INCLUSIVE BILINGUAL CURRICULUM	53,753	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
BEYOND TOMORROW	1ST FLR SONO BLDG 1-26-18 SHOTO SHIBUYA TOKYO 150-0046 JN	2021-02-28	18,684	TO SUPPORT EVENTS AND MEDIA IN RECOGNITION OF THE 10TH ANNIVERSARY OF 3/11	18,684	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
FISH FAMILY FOUNDATION	1-17-1 TORANOMON MINATOKU TOKYO 105-6415 JN	2021-02-28	47,447	TO SUPPORT THE WORK OF WOMEN LEADERS IN THE TOHOKU REGION IN THE AFTERMATH OF 3/11	47,447	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
HOUSE OF JAPAN	5-11-16 ROPPONGI MINATOKU TOKYO 106-0032 JN	2021-05-17	20,112	TO SUPPORT JAPANESE AND AMERICAN ARTISTS TO ENGAGE YOUNG VICTIMS OF THE 3.11 DISASTER	20,112	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
HUMAN SECURITY FORUM	3F SHINJYUKU-DAI7-HARAYAMA BLDG 36-2 SHIMJYUKUKU TOKYO 160-0022 JN	2021-06-30	94,542	TO SUPPORT A REPORT ON THE EFFECTS OF THE COVID RESTRICTIONS ON THE WELL-BEING OF SINGLE MOTHERS	94,542	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
INSTITUTE FOR ADVANCED STUDIES ON ASIA	7-3-1 BUNKYO-KO TOKYO TOKYO 113-0033 JN	2021-12-31	46,350	THE TITLE OF THIS RESEARCH IS "STUDY OF THE IMPACT OF THE TAIWAN STRAIT ISSUE ON THE JAPAN-US"	46,350	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
KNOX ENGLISH NETWORK	NPO 203 CHERRYHILLS NOTO 1-44-3 ICHINOMIYA TAMA TOKYO 206-0002 JN	2021-12-20	21,266	TO EXPAND A PROGRAM NAMED GLOBAL TALK!	21,266	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
KYOTO UNIVERSITY	KYOTO UNIVERSITY GOKASHO UJI KOYOTO 611-0011 JN	2021-12-31	85,870	TO CONDUCT A SURVEY IN 13 NANKAI-TONANKAI EARTHQUAKE VULNERABLE JAPANESE PREFECTURES	85,870	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
SKY LABOOIST	1919-1 TANCHA ONNA KUNIGAMI DISTRICT OKINAWA 904-0495 JN	2021-12-31	47,069	TO IMPLEMENT A STEAM AND DESIGN THINKING WORKSHOP	47,069	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
THE AMERICA JAPAN SOCIETY	11-28 AKASAKA 1-CHOME MINATOKU TOKYO 107-0052 JN	2021-08-31	6,096	THE THIRD AMERICA BOWL	6,096	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
THE GOTHAM FILM & MEDIA INSTITUTE	55 WASHINGTON ST STE 324 BROOKLYN, NY 11201	2021-06-07	66,560	TO SUPPORT A DOCUMENTARY FILM AND VR CONTENT PRODUCTION TO TAKE VIEWERS TO THE HEART OF FUKUSHIMA	66,560	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
WOMAN'S EYE	1-11-4 HIGASHIKAIGAN-MINAMI CHIGASAKICITY KANAGAWA 253-0054 JN	2021-06-30	80,512	TO SUPPORT A REPORT SUMMARIZING THE EMPOWERMENT AND IMPACT OF LOCAL WOMEN IN THE AFTERMATH OF 3/11	80,512	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
YOKOSUKA COUNCIL ASIA PACIFIC STUIDES	TOMARI-CHO PRC 473 BOX 2626 YOKOSUKA KANAGAWA 238-0001 JN	2021-12-31	40,200	GETTING TO KNOW JAPAN IS A WEBINAR SERIES THAT FILLS A SIGNIFICANT GAP IN SUPPORT FOR AMERICANS	40,200	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
ASIA PACIFIC INSTITUTE	11F ARK HILLS FRONT TOWER ROP 2-23-1 AKASAKA MINATOKU TOKYO 107-0052 JN	2021-02-28	28,468	TO SUPPORT AN INVESTIGATION FOLLOWING UP ON THE RECOMMENDATIONS MADE AFTER 3/11	28,468	NO	ANNUALLY		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OF THE RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

TY 2021 IRS 990 e-File Render

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER INVESTMENTS	AT COST	92,590,684	92,590,684

TY 2021 IRS 990 e-File Render

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	23,283	8,615		14,668

TY 2021 IRS 990 e-File Render

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSITS	36,311	35,348	35,348

TY 2021 IRS 990 e-File Render

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Description	Amount
BOOK REALIZED LOSS	797,498

TY 2021 IRS 990 e-File Render

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	87,683	0		87,683
USJLP	405,074	0		405,074
EQUIPMENT RENTAL	2,105	0		2,105
RECRUITMENT COSTS	20,000	0		20,000
INSURANCE	21,810	0		21,810
REPAIRS AND MAINTENANCE	11,100	0		11,100
TRAINING	988	0		988
MEMBERSHIP FEES	2,492	0		2,492
PASS THROUGH LOSS	116,211	116,211		0

TY 2021 IRS 990 e-File Render

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RETURNED GRANTS	31,587		31,587
FOREIGN EXCHANGE & MISC	-25,537	-25,537	-25,537
UNRELATED PASSTHROUGH INCOM	3,121		3,121

TY 2021 IRS 990 e-File Render

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	8,222,688
PRIOR PERIOD ADJUSTMENT	713

TY 2021 IRS 990 e-File Render

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAXES PAYABLE	157,267	157,267
DEFERRED RENT	0	98,626

TY 2021 IRS 990 e-File Render

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	209,375	209,375		0

TY 2021 IRS 990 e-File Render

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	57,949	0		0
PAYROLL TAXES	61,192	0		0
REAL ESTATE TAXES	17,427	17,427		0